

The Queensland Government strongly recommends that Financial Advice is obtained prior to entering into a Salary Packaging Agreement.

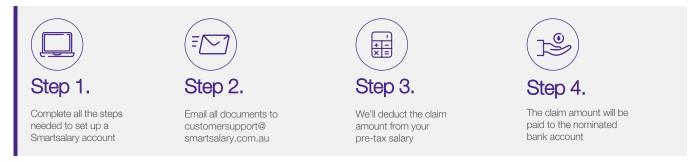
## > Who can apply?

If you are eligible for the Fringe Benefits (FBT) exemption cap, you can salary package a range of Full FBT Benefit Items. This is applicable to employees of:

- a) Queensland Health (if you are working in and for a designated public hospital business area); or
- b) Queensland Ambulance Service/Queensland Rescue; or
- c) Queensland Police Service (QPS)

Applications and requests could take 1-2 pay cycles to take effect. For more information, read the appropriate booklets and factsheets at **qld.smartsalary.com.au/fact-sheet-library.** 

## > How does it work?



# > Checklist

Follow this simple checklist to make sure your claim is correct and can be processed quickly.

- Have an active Smartsalary salary packaging account.
- > If you do not have an active Smartsalary salary packaging account you will need to complete the Salary Packaging Application & Agreement Form.
- Read the appropriate Booklets and Fact Sheets on the website <u>qld.smartsalary.com.au/fact-sheet-library</u>
- Attached the required supporting documents
- Signed pages 4 and 6 and returned all pages of the Remote Area Claim Form (Employee Sourced Rent).
- Read the terms and conditions, visit <u>qld.smartsalary.com.au</u>.



### > How to fill and sign this form

#### With a digital signature

1. Check that you have Adobe Acrobat PDF Reader to complete this form or download Adobe Acrobat PDF Reader.

- > Click here to install: https://get.adobe.com/reader/
- 2. Download the Smartsalary form onto your desktop computer.
- 3. Fill in the details by typing into the field boxes and save the completed form.
- 4. Click the signature field to create and add your digital signature to the form.
- 5. Save and attach all pages.
- 6. Add any supporting documents.
- 7. Email the form to Smartsalary for processing.

#### Without a digital signature

- 1. Download the Smartsalary form onto your desktop computer.
- 2. Fill in the details by typing into the field boxes and save the completed form.
- 3. Print your form and sign the relevant pages.
- 4. Scan and attach all pages.
- 5. Add any supporting documents.
- 6. Email the form to Smartsalary for processing.

#### Important

- > Submit all pages and supporting documents to customersupport@smartsalary.com.au.
- > Forms cannot be processed without a signed declaration.

Continue to next page >



Alternatively, mail to:

Smartsalary Pty Ltd QLD-GOV Applications GPO Box 4244 Sydney NSW 2001



Email completed forms to: customersupport@smartsalary.com.au

Section A - Your details	
Smartsalary account number	Employer
Given name(s)	Surname
Contact number	Payroll number

Note: Log in to your online Smartsalary account at qld.smartsalary.com.au to find your Smartsalary account number.

### Section B - Benefit details

Please indicate the <u>fortnightly amount</u> that you would like deducted from your pre-tax salary. This will be set up as a **regular payment** until the end of your tenancy agreement.

Fortnightly rent amount \$
Amount packaged (50%) \$

### Things you need to know

- This is a **recurring benefit**, which means that once you provide your rental agreement Smartsalary will set up ongoing salary packaging payments until the end of your tenancy agreement. This means that you will need to re-submit an updated tenancy agreement and new proof of payment for this benefit to continue.
- You can only package up to 50% of your rental costs Smartsalary will review your application and substantiation (supporting documents) to ensure this is the case.
- Your place of residence must be in an area classed as remote by the ATO.
- Like all salary packaged items, you can't claim an income tax deduction on packaged remote area housing expenses.

### SectionC - Your bank account details

Have your personal bank account details changed since you first applied for salary packaging?

No

Yes > Update your bank details through your Smartsalary account at qld.smartsalary.com.au.

**Privacy notice** 

The salary packaging administrator is collecting your personal information on this form for the purpose of processing your salary packaging agreements. The salary packaging administrator will pass your personal information on to your agency's payroll section as part of the administration of your salary packaging agreements, Queensland Government Procurement in relation to the management of the salary packaging arrangement, and Queensland Treasury for auditing purposes. Your personal information will not be used for any other purpose or disclosed to any other third party, without your consent, unless authorised or required by law.

#### qld.smartsalary.com.au

Smartsalary Pty Ltd ACN 096 796 100 | GPO Box 4244, Sydney NSW 2001 Tel: 1300 218 598 | Email: customersupport@smartsalary.com.au



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### Section D - Supporting documentation

Please attach the following documentation to this form when submitting to Smartsalary:

Required supporting documentation for this claim (e.g. current tenancy agreement); and

Proof of payment to support your expense (e.g. receipt, bank statement, etc.)

### Section E - Employee declaration

#### I hereby declare that:

- Any information I have provided in relation to this form, including information provided in supporting documents and communications to Smartsalary Staff (both written and verbal) is true, correct and complete to the best of my knowledge;
- I have read and understand the Salary Packaging Information Booklet and the relevant Fact Sheet available on the Smartsalary website;
- The attached invoice/s and/or receipt/s are for expenses incurred by me and have not and will not be claimed by me for any other tax deductible purpose and are budgeted for within my Salary Packaging Agreement;
- I have read, understand and agree to comply with Smartsalary Salary Packaging Terms and Conditions;
- I authorise Smartsalary to alter my deductions in accordance with the requirements of my salary packaging arrangement;
- I may sign my name physically or by using a certified electronic signature that verifies the date and time that I applied my electronic signature. By doing so, I consent to the terms and conditions applicable to this application; and
- Payments and/or reimbursements can only occur after sufficient funds have been deducted from my salary for the relevant benefit item.

#### Direct debit request declaration:

- I have read and understand the Direct Debit Service Agreement available on the Smartsalary website;
- I understand that upon cessation of my salary packaging account any amounts owed by me in relation to my salary package that has not been collected from my pay must be paid directly by me; and
- I hereby authorise Smartsalary (User ID 373142) to direct debit the bank account held by Smartsalary as my Personal Bank Account should there be amounts owing by me, in accordance with Smartsalary Terms and Conditions.

Signature

(Click to insert digital signature)

Date:

Important: This section must be signed otherwise your claim will not be processed.

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Section F - Queensland Government declaration	
I,	(Employee name)
employed by	(Employer name)
at	(Location)
(a) Residential address this declaration relates to:	
Address	
(b) Postal address if different from above address:	
Address	
(c) Nature of the residence (e.g. unit, house):	
(d) This declaration is valid from	to

Please note that the declaration period must be for a six month period ending March or August, unless the period you have lived at the loan property up to March or August is less than six months. You will also need to provide a new declaration every 6 months.

I declare for the period the remote area housing rent/remote area residential fuel benefits were provided, I was a current employee of the Queensland Government for the whole of the occupation period during the FBT year.

My usual place of employment is located in an eligible remote location as determined by the Australian Taxation Office, for the period of my employment covered by this declaration.

I declare that the address to which this declaration relates is the address where I usually reside in an eligible remote area residential location for the period covered by the declaration.

I understand I cannot salary package remote area rent if I have claimed/ will claim any employer reimbursement for rent, or have any rent paid by my employer. I acknowledge I cannot salary package an expense that has already been met, or will be met by my employer. Accordingly, I declare that I have not claimed or will claim any rent reimbursement from my employer, or have had any rent directly paid by my employer.

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### Section F - Queensland Government declaration

I declare, where the remote area residential benefit is claimed while undertaking a temporary placement or secondment, that I did intend to return to my usual place of residence once the temporary placement or secondment was completed.

I understand that it is my responsibility to resubmit this declaration if I change address or employment location, as both my address and employment location must qualify as remote for taxation purposes to be eligible for this concession.

I understand that it is my responsibility to resubmit this declaration if I cease to be a current employee of Queensland Government during the FBT year (1 April to 31 March) and continue to occupy the residence for which claims have been made.

I undertake to advisemy Salary Packaging Administration Supplier of any change in my circumstances that could affect this concession. I understand that if I fail to do so that any FBT liability incurred for rental payments is payable by me.

I understand that I will be required to provide this declaration again in August and February of each year and that if this is not provided by the due date that the benefit will not be treated as remote area for FBT purposes.

I acknowledge that the Queensland Government **strongly recommends** that I obtain independent financial advice prior to entering into, or changing the terms of, a salary packaging arrangement.

Signature

(Click to insert digital signature)

Date:

Important: This section must be signed otherwise your claim will not be processed.

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